



RPM

Ratemaking, Product and Modeling Seminar & Workshops

Chicago, Illinois

March 16 - 18, 2026



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2026 Ratemaking, Product and Modeling Seminar and Workshops March 16–18, 2026 Chicago, IL

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General Information

For more information on the following, please consult the RPM website, rpm.casact.org or the RPM app on your smartphone.

Consent to Use of Photographic Images

Participation at RPM constitutes an agreement by the registrant for the CAS to use photographic images and other images. Please see the RPM website (rpm.casact.org) for details.

Antitrust Notice

The Casualty Actuarial Society is committed to adhering strictly to the letter and spirit of the antitrust laws. The full CAS Antitrust Compliance Policy (<https://bit.ly/3DqtCTR>) clarifies prohibited activities and responsibility of all attendees.

Code of Conduct

The CAS is dedicated to providing a harassment-free conference experience for everyone. Registration and attendance at CAS meetings, seminars, webinars and other activities constitutes an agreement to our Code of Conduct. The full Code of Conduct (rpm.casact.org/attend) clarifies prohibited activities and responsibility of all attendees.

Speaker Opinions

The opinions expressed by speakers at this event are their own and do not necessarily reflect the positions of the CAS.

Wireless Access

Attendees of the RPM Seminar have access to complimentary Wi-Fi throughout the hotel.

Network: Swissotel Meeting
Password: guidewire

Download the CAS Meeting App

More details about the sessions and speakers are found on the CAS Meeting app. All sessions will be recorded (simultaneously audio, slides), except where indicated.



Key to Complexity of Sessions



Basic

No prior knowledge of the subject matter is assumed. Little or no technical content.



Intermediate

General knowledge of the subject matter is assumed. Moderate technical content.



Advanced

Working knowledge of the subject matter is assumed. Moderate to highly technical content.



Checkbox for Personal Attendance Record



Non-Recorded Session



Livestreamed Session

Tracks by Code

General Session	GS
Modeling	M
Leadership	LD
Product/Innovation	PI
Professionalism and Regulation	PR
Ratemaking	R
Roundtable	RT
Special Topics	ST
Workshops	WS

Schedule at a Glance

Please note all times are Central Time

Sunday, March 15

3:00 PM–5:00 PM Workshop Registration.....Zurich Registration

Monday, March 16

7:00 AM–5:00 PM Workshop Registration.....Zurich Registration

7:00 AM–8:00 AM Workshop Continental Breakfast Zurich D

8:00 AM–5:00 PM Full-Day Workshops* Lucerne 1,2,3

8:00 AM–12:00 PM Half-Day AM (Morning) Workshops*Zurich E & F

10:00 AM–10:30 AM Workshop Refreshment Break..... Zurich PreFunction

12:00 PM–1:00 PM Workshop Luncheon..... Zurich D

1:00 PM–5:00 PM Half-Day PM (Afternoon) Workshops*Zurich E & F

3:00 PM–3:30 PM Workshop Refreshment Break..... Zurich PreFunction

4:00 PM–6:00 PM Seminar Registration.....Zurich Registration

5:00 PM–6:15 PM Welcome ReceptionZurich ABC

**Separate Workshop Registration Required*

Tuesday, March 17 – Happy St. Patrick’s Day (Wear Green)

7:20 AM–5:00 PM Seminar Registration.....Zurich Registration

7:30 AM–8:30 AM BreakfastZurich ABC

7:30 AM–8:20 AM Morning Roundtables Montreux 2-3, Alpine 2

8:30 AM–10:00 AM Seminar Opening and Keynote SpeakerZurich DEFG

10:00 AM–10:30 AM Refreshment and Networking Break with Exhibitors.....Zurich ABC

10:30 AM–11:30 AM **Concurrent Session 1**Zurich DEFG, Lucerne, St Gallen 1-2, Montreux 2-3, Alpine 2

11:30 AM–1:00 PM Luncheon..... Vevey

11:30 AM–12:20 PM Lunchtime Roundtables Vevey, Reserved Tables

1:00 PM–2:00 PM **Concurrent Session 2**Zurich DEFG, Lucerne, St Gallen 1-2, Montreux 2-3, Alpine 2

2:00 PM–2:30 PM Networking Break with Exhibitors.....Zurich ABC

2:30 PM–3:30 PM **Concurrent Session 3**Zurich DEFG, Lucerne, St Gallen 1-2, Montreux 2-3, Alpine 2

3:30 PM–4:00 PM Refreshment and Networking Break with Exhibitors.....Zurich ABC

4:00 PM– 5:00 PM **Concurrent Session 4**Zurich DEFG, Lucerne, St Gallen 1-2, Montreux 2-3, Alpine 2

Wednesday, March 18

7:00 AM–3:30 PM Seminar Registration.....Zurich Registration

7:00 AM–7:50 AM Morning Roundtables St Gallen 1-2, Montreux 2-3, Alpine 2

7:00 AM–8:00 AM Continental BreakfastZurich ABC

8:00 AM–9:00 AM **Concurrent Session 5**Zurich DEFG, Lucerne, St Gallen 1-2, Montreux 2-3, Alpine 2

9:00 AM–9:30 AM Refreshment and Networking Break with Exhibitors.....Zurich ABC

9:30 AM–10:30 AM **Concurrent Session 6**Zurich DEFG, Lucerne, St Gallen 1-2, Montreux 2-3, Alpine 2

10:30 AM–11:00 AM Refreshment and Networking Break with Exhibitors.....Zurich ABC

11:00 AM–12:00 PM **Concurrent Session 7**Zurich DEFG, Lucerne, St Gallen 1-2, Montreux 2-3, Alpine 2

12:00 PM–12:45 PM Box Luncheon.....Zurich ABC

12:10 PM–12:45 PM Lunchtime Roundtables St Gallen 1-2, Montreux 2-3, Alpine 2

12:45 PM–2:00 PM Closing General SessionZurich DEFG

2:00 PM–2:15 PM Transition Break

2:15 PM–3:15 PM **Concurrent Session 8**Zurich DEFG, Lucerne, St Gallen 1-2, Montreux 2-3, Alpine 2

Session Descriptions

Workshops, 3/16/2026, 8:00 AM-12:00 PM

☐ 🏠 **WS-3: Functional Introduction to Python** 🗣️

Room: Zurich E

Jumpstart your Python skills in this interactive workshop! You'll learn the building blocks of Python, get your hands dirty cleaning and analyzing real insurance data, and bring your insights to life through visualization.

Learning Objectives:

1. Understand python objects and methods along and have knowledge about numpy, pandas, matplotlib, plotly, and folium packages.
2. Import and manipulate data using pandas dataframes.
3. Visualize data using charts and maps.

Speakers: Marcus Deckert, Pricing Actuary, Markel
 Sarah McCracken, Senior Actuary & Data Scientist, CARFAX

Workshops, 3/16/2026, 8:00 AM-12:00 PM

☐ 🏠 **WS-4: Natural Catastrophe Workshop** 🗣️

Room: Zurich F

The Natural Catastrophe workshop will cover topics and provide examples for the intersection of catastrophe risk management, risk selection, and pricing, based on a collaboration between the CAS and International Society of Catastrophe Managers (ISCM). Discussions will focus on perils and topics that are of current importance within the catastrophe risk management field. As the capstone, the speakers will facilitate interactives sessions using natural catastrophe data, examining and understanding the experience and the modeled data set.

Learning Objectives:

1. Understand the intersection of catastrophe risk management, risk selection, and pricing through research insights and practical examples from CAS and ISCM collaboration.
2. Explore current perils and emerging topics in catastrophe risk management to enhance decision-making in underwriting and pricing strategies.
3. Analyze and interpret natural catastrophe experience and modeled data through interactive sessions, applying insights to real-world risk assessment and pricing scenarios.

Speakers: Howard Kunst, Chief Actuary, Cotality
 Saina Daneshvaran

Session Descriptions

Workshops, 3/16/2026, 8:00 AM-5:00 PM

☐ 🏠 **WS-2: From Neural Networks to Generative AI – A Hands-On Journey for Actuaries** 🗣️

Room: Lucerne 2

Dive into the transformative world of artificial intelligence in this full-day workshop designed specifically for actuaries and insurance professionals. The session will guide you through the fundamentals of Neural Networks, including Feedforward Neural Networks, Convolutional Neural Networks (CNNs), Recurrent Neural Networks (RNNs), and Transformers, before exploring the cutting-edge concepts of Retrieval-Augmented Generation (RAG) and other advanced techniques within Generative AI (GenAI). The workshop will conclude with an introduction to the emerging field of AI agents, autonomous systems that combine reasoning, memory, and tool use, and discussions on how they could possibly transform future insurance operations. Participants will gain practical experience through hands-on exercises — building classification models leveraging neural networks and developing a mini GenAI app tailored for the insurance industry. Along the way, you'll explore how these technologies can enhance actuarial workflows, automate insights, and support complex decision-making. Note: Back by popular demand.

Learning Objectives:

1. Understand the fundamentals of key neural network architectures including Feedforward, CNNs, RNNs, Transformers, and advanced concepts such as Retrieval-Augmented Generation (RAG) and Generative AI techniques.
2. Gain hands-on experience in applying AI to insurance workflows by building classification models using neural networks and developing a mini GenAI application tailored for actuarial and insurance use cases.
3. Explore the potential impact of AI agents and autonomous systems on future insurance operations, focusing on how reasoning, memory, and tool use can transform decision-making and process automation.

Speakers:

Betty Zhu, Actuary and Co-Founder, Solux Tech

Max Martinelli, Managing Director, P&C Actuarial Pricing & External Rating Engines, EY

Session Descriptions

Modeling, 3/16/2026, 8:00 AM-5:00 PM

☐ 🏠 🏠 WS-1: Predictive Modeling Strategies in R: GLM, LASSO, GBM 🗣️

Room: Lucerne 1

This full-day, hands-on workshop explores modern predictive modeling strategies for actuaries, using a realistic dataset of policies and claims. Participants will alternate between conceptual discussion and guided coding in RStudio, applying methods within the tidymodels framework. The course emphasizes both theory and practice, with a focus on building, interpreting, and refining models in ways that generate deeper business insights. By working through structured examples, participants will develop a toolkit of approaches that blend traditional actuarial techniques with machine learning methods. Key skills gained include: Building and refining generalized linear models (GLMs); Enhancing GLMs with credibility through LASSO regularization; Building and tuning gradient boosting machines (GBMs); Applying SHAP values to interpret the impact of predictors; Leveraging GBM insights to refine and strengthen GLMs with added structure and interactions. By the end of the workshop, participants will have reusable R code, practical strategies for handling real-world insurance data, and a clearer view of how to combine interpretability and predictive power to support actuarial decision-making.

Learning Objectives:

1. Build and refine GLMs, addressing challenges with continuous and sparse categorical variables.
2. Demonstrate use of LASSO, GBMs, and SHAP values to improve model performance and interpretability.
3. Leverage GBM insights to enhance GLMs, creating models that balance power and transparency.

Speakers: Mark Goldburd, Consulting Actuary, Milliman
 Daniel Mottola, Senior Reserving Actuary, Somp International

Session Descriptions

Workshops, 3/16/2026, 1:00 PM-5:00 PM

☐ 🏠🏠 WS-6: Enhancing Basic Ratemaking with Technology: Practical Applications for Actuaries 🗣️

Room: Zurich F

This 4-hour workshop is designed for actuaries who want to enhance traditional ratemaking techniques using technology. Utilizing GitHub and tools built in Excel and Python, you'll learn how to improve efficiency, accuracy, and sophistication across key components such as mix change analysis, on-leveling, triangle methods, and territorial smoothing. Led by experienced actuaries, the workshop focuses on practical applications—not exam prep. While modeled data may be referenced to support examples, actual model building is out of scope. Some exhibits will be shown in WTW Radar. Participants will receive sample code, templates, and other resources to support continued learning and implementation.

Learning Objectives:

1. Apply technology-driven tools to enhance traditional ratemaking techniques by leveraging GitHub, Excel, and Python for improved efficiency and accuracy in actuarial workflows.
2. Implement practical methods for key pricing components such as mix change analysis, on-leveling, triangle methods, and territorial smoothing using provided templates and sample code.
3. Understand integration of actuarial processes with modern tech practices through hands-on examples and exhibits, enabling participants to continue learning and applying these techniques beyond the workshop.

Speakers: Wasim Chowdhury, Associate Director, WTW
 Nitai Patel, Senior Actuarial Consultant, WTW
 Sean Malloy, Principal, Actuarial Talent, Firsthand Insurance Recruitment
 Trijot Singh, Senior Pricing Actuary, Allianz partners (CA)

Workshops, 3/16/2026, 1:00 PM-5:00 PM

☐ 🏠🏠 WS-5: Theory to Code: GLM, GBM, Deep Learning in Python 🗣️

Room: Zurich E

This workshop provides a practical exploration of modern predictive modeling techniques using Python. Participants will learn how to build and interpret models ranging from Generalized Linear Models (GLMs) to Gradient Boosting Machines (GBMs) and, Deep Learning architectures. The session emphasizes both conceptual understanding and real-world application, highlighting best practices, key assumptions, and practical considerations when working with each method. Using real insurance data, participants will perform hands-on analysis to compare model performance, interpret results, and understand how these techniques can enhance predictive accuracy and business insight. Ideal for actuaries and analysts with some exposure to predictive modeling who want to expand their technical toolkit and strengthen their applied modeling skills.

Learning Objectives:

1. Fit and analyze generalized linear models for pricing and retention applications.
2. Fit and analyze gradient boosting machine models for pricing and retention applications.
3. Understand theory behind Deep Learning models.

Speakers: Marcus Deckert, Pricing Actuary, Markel
 Sarah McCracken, Senior Actuary & Data Scientist, CARFAX

Session Descriptions

Roundtables, 3/17/2026, 7:30 AM-8:20 AM

☐ 🏠 RT-1: GIS Insights for Wildfire 🗣️

Room: Montreux 2-3

Grab breakfast and join in on this facilitated discussion! This is an informal opportunity to connect with fellow attendees for an engaging, relevant discussion on this topic. Our Roundtable discussions are eligible for 1 Continuing Education credit.

Roundtable Facilitator(s): Paul Rosing, Actuary, Milliman

Roundtables, 3/17/2026, 7:30 AM-8:20 AM

☐ 🏠 RT-2: Valuation of Vehicles 🗣️

Room: Alpine II

Grab breakfast and join in on this facilitated discussion! This is an informal opportunity to connect with fellow attendees for an engaging, relevant discussion on this topic. Our Roundtable discussions are eligible for 1 Continuing Education credit.

Roundtable Facilitator(s): Donald Hendriks, Director of Analytics, CARFAX Banking & Insurance Group

General Session, 3/17/2026, 8:30 AM-10:00 AM

☐ 🏠 FS-1: Fireside Chat with Jeffrey Ma: Unlocking Innovation 🎥

Room: Zurich DEFG

Not only did Jeffrey Ma devise the innovative system that helped him and his friends from MIT win millions of dollars, but he also started—and successfully exited—four different companies, selling his startups to Richard Branson, Yahoo and Twitter along the way. Ma recently led a team at Microsoft working with startups to unlock innovation in the enterprise, and in this fireside chat he shares important lessons learned in his career both as an entrepreneur and an executive—lessons in confidence, teamwork, trust, creativity and goal-setting—that will help you and your organization unlock innovation, challenge convention and grow.

Learning Objectives:

1. Understand how innovative thinking develops across diverse experiences. Jeff will explain how risk-taking, confidence, and unconventional problem-solving translate into practical innovation skills can result in innovation for actuarial and insurance professionals.
2. Identify strategies to foster innovation within mature, regulated organizations. Jeff will share how leaders and individual contributors can create environments that encourage experimentation, align analytics with business goals, and overcome cultural, structural, and psychological barriers to change.
3. Develop the mindsets and skills needed to remain influential in an AI-driven future. Jeff will share insight into how actuaries can differentiate themselves through judgment, communication, teamwork, and trusted advisory roles as analytics and AI become increasingly automated.

Moderator: Seth Goodchild, VP, Product Development, PURE Insurance

Speakers: Jeffrey Ma

Session Descriptions

Modeling, 3/17/2026, 10:30 AM-11:30 AM

☐ 🏠 **ST-7: Beyond the Buzz: Are Insurers Actually Using AI?**

Room: Alpine II

As AI continues to dominate headlines, how much of the hype is translating into real-world impact for P&C insurers? This session presents exclusive findings from WTW's 2026 Advanced Analytics & AI Survey, capturing insights from analytics leaders across the U.S. and Canadian markets. We'll explore: - Where AI and advanced analytics are truly being deployed across underwriting, pricing, claims, and more - Which techniques and tools are gaining traction and which are fading - The biggest barriers to scaling AI, from talent gaps to governance hurdles - How insurers are investing in generative and agentic AI and what value they're seeing Attendees will gain a data-driven view of what's working, what's not, and what's next in the evolution of insurance analytics.

Learning Objectives:

1. Benchmark AI and analytics adoption across underwriting, pricing, claims, and more using insights from North American P&C insurers.
2. Recognize key barriers to scaling AI, such as talent, governance, and technology, and explore how leading insurers are addressing them.
3. Identify emerging trends in generative AI, model governance, and data strategy shaping the future of insurance analytics.

Moderator: Joshua Weaver, Lead Associate, WTW

Speakers: Rafael Costa, Associate Director, WTW
Steven Armstrong, Senior Vice President and Chief Actuary, Allstate

Professionalism/Regulation, 3/17/2026, 10:30 AM-11:30 AM

☐ 🏠 **PR-2: Can Gen AI Review a Pricing GLM?** 📺

Room: Zurich DEFG

The NAIC Predictive Model Support Checklists will be introduced. A fake sample rate filing which meets most of the standards of the GLM checklist will be discussed. Members of the NAIC model review team will share their experience using generative AI tools (such as Chat GPT, Gemini, Deep Seek) to review the sample rate filing and the NAIC GLM predictive model support checklist. We will highlight what the Gen AI was good at and what still requires a human with actuarial expertise.

Learning Objectives:

1. Explain what the NAIC Predictive Model Checklists are.
2. Write efficient prompts for large language models such as Chat GPT.
3. Describe the strengths and weaknesses of Generative AI tools in reviewing GLM support documentation.

Moderator: Sarah McCracken, Senior Actuary & Data Scientist, CARFAX

Speakers: Sam Kloese, P&C Rate Modeling Actuary & Data Scientist, NAIC
Roberto Perez, P/C Rate Modeling Actuary and Data Scientist, NAIC

Session Descriptions

Ratemaking, 3/17/2026, 10:30 AM-11:30 AM

☐ 🏠 R-3: Capturing the Growth Opportunity of EVs Profitably

Room: St Gallen

Insurers are expected to add more than 1.5M new Electric Vehicles (EVs) to their books in 2025. This expectation comes with several questions: How to leverage EV-specific attributes to improve EV risk segmentation? How to re-calibrate those traditional vehicle attributes to minimize errors that they might bring to EV risk assessment? How would new EV owners reduce their risk by gradually adapting to the distinctive driving experience of EVs? In this presentation, we will explore how specific data tools can be developed to help auto insurers better assess these EV risks and capture the growth opportunity of EVs profitably.

Learning Objectives:

1. Understand how EV Build and some traditional vehicle build attributes correlated with EVs could be leveraged to improve risk segmentation of EVs.
2. Understand how attributes about EV ownership could be leveraged to describe the changing risk profiles of new EV owners.
3. Explore how insurers could capture the growth opportunity of EVs profitability.

Moderator: Juhyun Shin, Consulting Actuary, Pinnacle Actuarial Resources

Speakers: Xiaohui Lu, VP of Global Business Development, LexisNexis Risk Solutions
Huihui Zhu, Manager Data Science, LexisNexis Risk Solutions

Session Descriptions

Leadership, 3/17/2026, 10:30 AM-11:30 AM

☐ 🏠 LD-3: Leadership Journeys: From First Direct Report to Executive Leader

Room: Montreux 2-3

In this session, seasoned actuarial leaders will share candid lessons learned from their own leadership journeys across insurance companies, consulting firms, and professional organizations. Panelists include Claudine Modlin, Senior Vice President of State Insurance Product Management at GM Financial; Dan Post, Chief Actuary at Mutual Capital Analytics; Roosevelt Mosley Jr., Managing Principal at Pinnacle Actuarial Resources and former CAS leader; and Amy Green, Executive Vice President and Client-Focused Analytics Leader at Gallagher Re. Through real-world examples, the panel will explore delegation, influence, talent development, and leading both actuarial and cross-functional teams. Attendees will leave with practical insights to help them assess their own leadership skills and navigate the challenges of their first, current, or next leadership role.

Learning Objectives:

1. Understand the leadership mindset shift required when moving from “doing” technical work to leading people, including redefining personal value, success, and technical relevance.
2. Apply practical strategies for effective leadership, such as delegation, influencing without direct ownership of the work, and balancing technical rigor with business urgency across actuarial and non-actuarial teams.
3. Identify pathways to leadership growth, including developing talent, navigating organizational dynamics, learning from failure, and preparing for leadership roles in both company and consulting environments.

Moderator: Katherine Pipkorn, Consulting Actuary, Milliman

Speakers: Roosevelt Mosley, Managing Principal, Pinnacle Actuarial Resources
Daniel Post, Chief Actuary, Mutual Capital Analytics
Claudine Modlin, Senior VP - State Insurance Product Management, General Motors Insurance
Amy Green, Executive Vice President and Client-Focused Analytics Leader, Gallagher Re

Session Descriptions

Product/Innovation, 3/17/2026, 10:30 AM-11:30 AM

📌 🎧 PI-4: Smarter Pricing with Market Insights 🎥

Room: Lucerne

How can insurers translate numerous sources of competitive data into smarter pricing decisions? This session introduces Robert Phillips' Pricing and Revenue Optimization framework and shows how its principles can be adapted to insurance, in contrast to traditional cost-plus approaches. We will begin with competitor filings as a baseline, move to third-party rater data for real-time market context, and conclude with demand modeling as the integrative framework that connects market intelligence to customer response. By the end, participants will see how insurers can build a practical process that brings together competitive analysis and demand modeling to guide defensible, market-aware pricing decisions.

Learning Objectives:

1. Understand how competitor filings provide a structural view of market positioning.
2. Understand how comparative rater data gives insight into the customer decision making process.
3. Demonstrate how demand modeling informs market-aware pricing decisions.

Moderator: Kimberley Ward, VP Pricing Actuarial, Arch Insurance Group

Speakers: John Koleski, Senior Data Scientist - Applied AI & Actuarial Pricing, EY
Max Martinelli, Managing Director, P&C Actuarial Pricing & External Rating Engines, EY
Samuel Gifford, Actuarial Data Scientist, Akur8

Roundtables, 3/17/2026, 11:30 AM-12:20 PM

📌 🎧 RT-5: Actuarial Pricing Around the Globe 🗣️

Room: Vevey

Grab lunch and join in on this facilitated discussion! This is an informal opportunity to connect with fellow attendees for an engaging, relevant discussion on this topic. Our Roundtable discussions are eligible for 1 Continuing Education credit.

Roundtable Facilitator(s): Mattia Casotto, Head of Product, Akur8
Kamela Taleb, Senior Actuarial Data Scientist, Akur8

Roundtables, 3/17/2026, 11:30 AM-12:20 PM

📌 🎧 RT-3: Ask a CAS Board Member: Lunch Roundtable 🗣️

Room: Vevey

Enjoy lunch while engaging in an open, interactive discussion with CAS Board members about the CAS's strategic priorities and what they mean in practice. Discuss how these priorities influence your professional growth and support the needs of your company.

Roundtable Facilitator(s): Joe Milicia, Chief Actuary, QBE North America

Session Descriptions

Roundtables, 3/17/2026, 11:30 AM-12:20 PM

☐ 🏠 RT-7: Beyond the Buzz Roundtable: Are Insurers Actually Using AI? 🗣️

Room: Vevey

Join an informal, facilitator led lunch discussion that builds on the themes of the breakout session “Beyond the Buzz: Are Insurers Actually Using AI?”. This roundtable invites attendees to dive deeper into the realities of deploying advanced analytics and AI within P&C organizations, sharing successes, frustrations, experiments, and cautionary tales. Over lunch, we’ll open the floor to practitioners, leaders, and curious observers to exchange experiences, ask questions, and surface practical strategies for turning AI ambition into impact. Expect a candid, interactive conversation rather than a structured presentation. All levels of AI experience are welcome, and participation does not require attendance at the preceding breakout session.

Roundtable Facilitator(s): Rafael Costa, Associate Director, WTW
Steven Armstrong, Senior Vice President and Chief Actuary, Allstate
Joshua Weaver, Lead Associate, WTW

Roundtables, 3/17/2026, 11:30 AM-12:20 PM

☐ 🏠 RT-4: InsurTech 🗣️

Room: Vevey

Grab lunch and join in on this facilitated discussion! This is an informal opportunity to connect with fellow attendees for an engaging, relevant discussion on this topic. Our Roundtable discussions are eligible for 1 Continuing Education credit.

Roundtable Facilitator(s): Jessica Leong, CEO, Octagram Analytics

Roundtables, 3/17/2026, 11:30 AM-12:20 PM

☐ 🏠 RT-6: Social Inflation: Commercial Liability in Pricing 🗣️

Room: Vevey

Grab lunch and join in on this facilitated discussion! This is an informal opportunity to connect with fellow attendees for an engaging, relevant discussion on this topic. Our Roundtable discussions are eligible for 1 Continuing Education credit.

Roundtable Facilitator(s): Isaac Wash, Actuarial Consultant, Commercial Liability Actuarial Products, Verisk

Session Descriptions

Product/Innovation, 3/17/2026, 1:00 PM-2:00 PM

☐ 🏠 PI-3: GIS Insights for Wildfire Underwriting & Pricing

Room: Montreux 2-3

Abstract: You will explore how Geographic Information System (GIS) data and related risk scores can improve underwriting, pricing, and model validation for wildfire. Gain actionable tools and practical checklists to immediately enhance your actuarial review processes and confidently apply geospatial insights to your property products. Full Description: This session covers the integration of GIS-driven wildfire risk data into underwriting, pricing, and model validation. You'll learn how to interpret and apply data on topographic, vegetative, structural, and WUI classification characteristics in alignment with ASOPs, using values from real-world properties. Interactive polling will engage you throughout, challenging common assumptions and promoting discussion. A brief question and answer segment will follow the presentation. Leave equipped to assess wildfire models more effectively, communicate insights with stakeholders, and implement geospatial data into your product and pricing workflows.

Learning Objectives:

1. Evaluate wildfire underwriting & pricing strategies using GIS data, including topographic, vegetative, and Wildland Urban Interface (WUI) indicators.
2. Apply practical checklists for wildfire model validation based on ASOPs 38 and 56, integrating new geospatial data sources and related risk scores.
3. Communicate geospatial wildfire risk insights effectively with stakeholders to enhance property product development and actuarial workflows.

Moderator: Kimberley Ward, VP Pricing Actuarial, Arch Insurance Group

Speakers: Taylor Munch, Associate Actuary, Milliman
Mia Wafer, GIS Analyst, Milliman
Kevin Brashem, Director of Engineering, XyloPlan

Ratemaking, 3/17/2026, 1:00 PM-2:00 PM

☐ 🏠 🏠 R-7: Insurance Pricing in the Machine Learning Era: Are GLMs Still Enough? 📺

Room: Zurich DEFG

This session explores how machine learning is reshaping insurance pricing, what it does better than traditional models, and where actuarial judgment remains essential. Through practical examples, we discuss when to move beyond GLMs, how to maintain explainability, and how to build trust with underwriters and regulators.

Learning Objectives:

1. Identify when machine learning models provide meaningful advantages over traditional GLMs in insurance pricing, based on data structure, interactions, and business objectives
2. Valuate key trade-offs between predictive performance, interpretability, and governance when deploying machine learning models in regulated pricing environments.
3. Apply practical frameworks for integrating machine learning into pricing workflows, including validation, communication with underwriters, and maintaining actuarial judgment

Moderator: Seth Goodchild, VP, Product Development, PURE Insurance

Speakers: Trijot Singh, Senior Pricing Actuary, Allianz partners (CA)

Session Descriptions

Special Topics, 3/17/2026, 1:00 PM-2:00 PM

☐ 🏞️ ST-3: Ontology-Guided Text Analysis of Liability Claims

Room: St Gallen

The work presents a framework that integrates ontology-based knowledge representation with large language models (LLMs), natural language processing and machine learning to analyze unstructured liability claim texts. By capturing entities and relationships within a “claim ontology,” the approach enables structured extraction of key elements—such as claimants, violations, and settlements—from narrative descriptions. The LLMs, guided by domain-specific ontology, produce concise summaries and structured outputs that are clustered to identify major claim themes and severity patterns. A case study on Directors & Officers (D&O) liability claims shows how this method improves claim classification and supports data-driven actuarial modeling. Overall, the framework enhances accuracy, explainability, and efficiency in liability claims analysis.

Learning Objectives:

1. Conduct unsupervised clustering of summarized claim texts using LLMs and NLP techniques to identify thematic patterns within claim texts.
2. Define domain-specific ontologies to structure customized claim text formats for prompting LLMs, enabling accurate and relevant data extraction.
3. Demonstrate how LLMs can be deployed locally within actuarial workflows to securely process claim data without exposing sensitive information.

Moderator: Paul Rosing, Actuary, Milliman

Speakers: Sashi Kanth Tadinada, Vice President, Actuarial & Analytics, NFP Property & Casualty Services Inc

Jonathan Abbott, SVP, P&C Actuarial Services, NFP Property & Casualty Services Inc

Professionalism/Regulation, 3/17/2026, 1:00 PM-2:00 PM

☐ 🏞️🏞️ PR-6: Surviving a Rate Filing 🗣️

Room: Alpine II

Ever wonder why its taking so long for your filing to be approved? Let a regulator walk you through the challenges and give you some insights on what you can do to help in your role whether you are a pricing actuary, product manager, or data modeler. Regardless of if you are working on a small piece, or major part of a program revision; learning how the regulator has to understand the big picture as well as review proper supporting documentation in the rate filing to order to fulfill our mission to protect consumers will be enlightening.

Moderator: Joey Sveda, Consulting Actuary, Pinnacle Actuarial Resources

Speakers: Susan Gozzo Andrews, Property Casualty Actuary, CT Insurance Department

Session Descriptions

Modeling, 3/17/2026, 1:00 PM-2:00 PM

☐ 🏹🏹 M-2: Typical Tricks, Bias with Insurance Modeling Data 🎥

Room: Lucerne

Almost all the insurance data, especially with the commercial insurance business lines, have many type of data tricks, bias or other various data issues, knowing and discovering all those tricks, bias and issues as listed below is super critical for building any insurance business models. Temporal Infidelity Issue Measurement Bias Simpson's Paradox Confounding Variable Bias Omitting Variable Bias Sample Bias System Bias Incomplete Data Bias Societal Bias Selection Bias Proxy Variable Bias Other Regular Data Issues

Learning Objectives:

1. Become aware of those popular and typical insurance modeling data tricks, bias and issues.
2. Perform the analysis to identify those typical data tricks, bias and issues for their own modeling data.
3. Take the most appropriate actions to the entire modeling process to ensure getting the accurate results.

Moderator: William Zhou, Actuary, Greater New York Mutual Insurance

Speakers: Mark Ma, VP, Data Science, Greater New York Mutual Insurance

Special Topics, 3/17/2026, 2:30 PM-3:30 PM

☐ 🏹🏹🏹 ST-5: Buying and Selling for Actuaries

Room: St Gallen

Business is booming, and actuaries now find themselves on both sides of the table—evaluating new solutions as buyers and shaping innovation as sellers and entrepreneurs. This session explores how actuarial leaders can approach vendor assessment, procurement, and partnerships with the same rigor they bring to modeling and pricing. Drawing on lessons from real-world insurtech journeys, we'll highlight how to balance opportunity with risk, ask the right questions, and identify value beyond the buzz. Attendees will leave better prepared to navigate the expanding ecosystem of technology and services that are reshaping the P&C insurance industry.

Learning Objectives:

1. Apply structured frameworks for vendor assessment and procurement of actuarial technology solutions.
2. Design integrated product, marketing, and sales plans tailored to the unique needs of the P&C actuarial community.
3. Leverage actuarial expertise to translate organizational needs into successful buying decisions and entrepreneurial pursuits.

Moderator: Howard Kunst, Chief Actuary, Cotality

Speakers: Jeffrey Durham, Manager, EY

Max Martinelli, Managing Director, P&C Actuarial Pricing & External Rating Engines, EY

Session Descriptions

Leadership, 3/17/2026, 2:30 PM-3:30 PM

LD-1: From Numbers to Narrative: Lead with Influence

Room: Zurich DEFG

Actuaries occupy a uniquely powerful position, grounded in analytics and immersed in business decisions. This session equips participants to harness that position by sharpening their leadership voice. You'll explore the fundamentals of influence through storytelling, clarity, and connection: key tools to move ideas forward across all levels of your organization. Whether you're advising executives, aligning with peers, or mentoring teams, your message matters. Designed to be interactive and practical, this session will offer tools and frameworks to help you communicate with greater impact. You'll reflect on how to adapt your message for different audiences, distinguish between technical and leadership communication styles, and lead with both confidence and credibility. Whether you're in a technical, business-facing, or leadership role, you'll walk away with strategies to elevate your voice and make your insights resonate.

Learning Objectives:

1. Distinguish between “inside voice” and “outside voice” to tailor messages effectively for different audiences.
2. Explore strategies to tailor your message for executives, peers, and non-actuarial audiences.
3. Practice clear, confident communication that builds credibility and drives action.

Moderator: David Reyes, Director, P&C Pricing and Reserving Actuary, USAA

Speakers: Jamie Mills, Sr. Actuary and Director of AI Strategy, Allstate Insurance Company

Ratemaking, 3/17/2026, 2:30 PM-3:30 PM

R-1: Canadian Regulatory Perspectives on Algorithmic Bias

Room: Montreux 2-3

How are regulators addressing algorithmic bias and fairness in insurance rating today, and what can we expect in the future? This session explores these questions with regard to recent regulatory activity in Canada. We'll explore different philosophies and practical approaches to maintaining fairness at both the federal and provincial levels. We'll also examine the different mechanisms in private, public and hybrid insurance markets to minimize bias. Finally, we'll discuss how these rules may impact insurers operating in Canada. This session is a preview of a new paper from the CAS Research Paper Series on Race and Insurance Pricing.

Learning Objectives:

1. Examine various regulatory philosophies on algorithmic bias and fairness in insurance pricing across jurisdictions in Canada.
2. Summarize key approaches used by regulators to maintain fairness in auto insurance.
3. Understand important considerations for pricing actuaries who must comply with fairness-related rules and regulations in these jurisdictions.

Moderator: Sarah McCracken, Senior Actuary & Data Scientist, CARFAX

Speakers: Stephanie Zeng, Actuary/Consultant, Intact Financial Corporation

Saul Warhaft, Director Actuarial Services, CAA Club Group of companies

Session Descriptions

Modeling, 3/17/2026, 2:30 PM-3:30 PM

☐ 🏠 M-3: Smarter Governance for Smarter Models 📺

Room: Lucerne

In a world where collaboration and credibility matter more than ever, how can pricing teams ensure their machine learning models are trusted and future-ready? Machine learning is transforming insurance pricing, but governance practices haven't kept pace. Many teams still rely on frameworks built for traditional techniques, leaving ML models under-challenged and vulnerable to regulatory fines, deployment errors, and overfitting. This session introduces a process-driven approach to ML model governance, tailored specifically for pricing teams. This session will explore: • Why ML models demand different governance than traditional techniques • How explainability tools can build trust and oversight • Practical tools to evolve existing governance into ML-ready frameworks • Why continuous governance throughout model development builds team trust and improves model outcomes • The evolving role of governance teams in the machine learning era Join Catrin Townsend, Pricing Actuary and Director of Education at Price Writers, for an interactive session as she draws on her hands-on experience of delivering seven end-to-end GBM model refreshes for a global insurer, and the creation of a training course focused on modernising pricing systems for ML. This isn't your typical governance talk. With relatable stories and clear takeaways, you'll leave equipped and inspired, with a forward-thinking approach to compliance and a clear understanding of how to embed governance into ML workflows without slowing innovation. Perfect for pricing actuaries at any level, including senior leaders who care about culture as much as compliance, this session offers a fresh perspective: governance as a force for unity, trust, and future-ready models.

Learning Objectives:

1. Describe why traditional governance structures aren't applicable to ML models
2. Assess risks created by these gaps such as regulatory non-compliance, overfit models which quickly degrade, competing stacked models and lack of trust
3. Shape effective ML model governance in terms of processes, meeting structures, and checkpoints that occur throughout the development process

Moderator: Betty Zhu, Actuary and Co-Founder, Solux Tech

Speakers: Catrin Townsend, Director of Education, PriceWriters
Jeremy Keating, Managing Director, Price Writers

Session Descriptions

Product/Innovation, 3/17/2026, 2:30 PM-3:30 PM

☐ 🏔️ **PI-1: The Double-Diamond Decision Framework**

Room: Alpine II

Actuarial decisions can be informed by the same processes used in software design. The double-diamond framework is used to fully explore the problem space and solution space to come up with innovative software solutions for user problems. This framework, though intended for product design, can be applied to many decisionmaking processes. By learning about this framework, actuaries will be able to make sure that they are designing the best solution that innovatively solves the real problem facing the business.

Learning Objectives:

1. Explain the double-diamond framework as it applies to product design and actuarial applications.
2. Implement the double-diamond framework in the decision-making processes of their team.
3. Support the use of this framework by identifying times in the past where this would have been a helpful exercise.

Moderator: Mattia Casotto, Head of Product, Akur8

Speakers: Mattia Casotto, Head of Product, Akur8

Professionalism/Regulation, 3/17/2026, 4:00 PM-5:00 PM

☐ 🏔️ **PR-5: Actuarial Considerations on Climate Risk**

Room: Montreux 2-3

Climate risk affects actuaries' work through modeling, risk identification, and regulation. This presentation will help participants recognize and respond to how that work may create professionalism obligations.

Learning Objectives:

1. Be able to recognize touch points between professionalism and various Climate Risk topics that affect actuaries' work.
2. Be able to cite key ASOPs impacting actuarial considerations on Climate Risk.
3. Discuss key trends in Climate Risk and how they impact actuarial analyses.

Moderator: Dale Porfilio, Senior Director, Head of Personal and Commercial Lines Business Development, WTW ICT

Speakers: Jim Weiss, Divisional Chief Risk Officer, Crum & Forster
Michael Chen, Senior Consulting Actuary, Pinnacle Actuarial Resources

Session Descriptions

Professionalism/Regulation, 3/17/2026, 4:00 PM-5:00 PM

☐ 🏔️ PR-1: Risk Classification Standards: ASOP No. 12 Revision UPDATE

Room: Alpine II

The Actuarial Standards Board is expected to release in the first half of 2026 a second exposure draft of the proposed revision to the Risk Classification Standard. This session will review the draft standard and discuss highlights of the comments submitted to the first exposure draft. We will also focus on the latest proposed revision, if the second exposure draft is available before RPM. As this standard impacts more and more actuarial work, especially as machine-learning and AI techniques become more prevalent, it will be useful for actuaries to understand how the proposed changes would impact them and what the current open questions are around how this important aspect of the profession will be governed going forward.

Learning Objectives:

1. Participants will be able to apply the current and proposed Risk Classification Standards to their work, including how it interacts with concerns about bias and fairness.
2. Participants will be sufficiently well informed to comment on the second exposure draft of this standard if so inclined.
3. Participants will have an enhanced understanding of the thought process involved in drafting Actuarial Standards of Practice

Moderator: Steven Phillips, Senior Manager, Deloitte

Speakers: Bob Miccolis, Principal, Miccolis Consulting LLC
Christopher Monsour, Chief Actuary, CompScience

Ratemaking, 3/17/2026, 4:00 PM-5:00 PM

☐ 🏔️ R-2: Do More Filings Equal Better Results? 📺

Room: Zurich DEFG

The typical pace for insurers in the personal and small commercial lines is to file one or two rate changes per year per state. There are plenty of practical reasons for this. Resource constraints within companies can make this the upper limit of what can be supported, and many departments of insurance may struggle to keep up with the current number of filings submitted for their review. What are we giving up by accepting these limitations? Where would we see the impact of increased ratemaking agility? And is the important thing how often we file rate changes, or the recency of the analyses on which they are based? In this session we will simulate the impact of filing frequency under different economic scenarios: stable loss trends and sudden spikes. We will show the resulting potential inaccuracies in pricing due to timing alone and will discuss how they stem from the time lag between modeled data and target predicted data. We will consider the impact of regulatory review as one component of this time lag and model the cost of longer versus shorter review processes. We will also consider the impact of market changes due to competitor actions and see if slow response times may lead to adverse selection.

Learning Objectives:

1. Describe the importance of timely rate analyses and implementation.
2. Describe the different impacts between frequency of rate changes and recency of rate analysis.
3. Advocate for the importance of investing in efforts to increase ratemaking agility.

Moderator: Kathleen Knudson, Director, Actuarial Pricing, Arch Reinsurance Company

Speakers: Christopher Cooksey, Senior Director of Advanced Analytics, Guidewire

Session Descriptions

Product/Innovation, 3/17/2026, 4:00 PM-5:00 PM

☐ 🏹 PI-5: InsurTech Is Dead. Long Live InsurTech. 📺

Room: Lucerne

Ten years in, the InsurTech hype cycle's over—and the real work is finally interesting. We've worked in carriers and also at InsurTechs and we'll share our advice for how to best leverage InsurTech. What still moves the needle, what to retire, and how to dodge the “cool demo, zero deployment” trap. Expect quick stories, red-flag checklists, and Monday-ready tactics: picking the right partners, structuring pilots that don't stall, and steering around procurement/IT tar pits. If you've been burned—or you're just getting started—this is the shortcut we wish we'd had.

Learning Objectives:

1. Identify 3–5 high-value use cases using quick filters: data ready, workflow fit, measurable lift, compliance.
2. Find what's out there: how to build a 5-vendor shortlist.
3. Design a pilot that ships: define success metrics, a 60–90-day plan, clear owners, and a path to production.

Moderator: Stuart Gelbwasser, Director, Verisk

Speakers: Jessica Leong, CEO, Octagram Analytics
Jamie Wilson, VP of Growth, hyperexponential

Modeling, 3/17/2026, 4:00 PM-5:00 PM

☐ 🏹🏹🏹 M-6: Introduction to Machine Learning for Leadership

Room: St Gallen

Machine learning is increasingly a core part of actuarial practice and leadership, but leaders can be overwhelmed by the breadth of knowledge required to understand all the details behind each model. This session introduces fundamental machine learning concepts from GLMs to GBMs in clear non-technical terms. We'll focus on what questions actuarial leaders need to ask to identify the strengths, weaknesses, and correct interpretation of a predictive model without diving too far into the complicated inner workings. Join in this crash course to equip yourself to guide strategy, oversee model development, and translate predictive insights into business value.

Learning Objectives:

1. Explain the role of machine learning in modern actuarial modeling and decision-making.
2. Recognize new algorithms for existing applications, as well as identify new applications for current tools.
3. Guide teams and stakeholders by asking the right questions and framing machine learning in a strategic context.

Moderator: Betty Zhu, Actuary and Co-Founder, Solux Tech

Speakers: SANG CHO, Manager, EY
Max Martinelli, Managing Director, P&C Actuarial Pricing & External Rating Engines, EY
Robert Silva, Director of Customer Success, ZestyAI

Session Descriptions

Roundtables, 3/18/2026, 7:00 AM-7:50 AM

☐ 🏠 RT-10: Ask a Regulator 🗣️

Room: Alpine II

Grab breakfast and join in on this facilitated discussion! This is an informal opportunity to connect with fellow attendees for an engaging, relevant discussion on this topic. Our Roundtable discussions are eligible for 1 Continuing Education credit.

Roundtable Facilitator(s): Susan Gozzo Andrews, Property Casualty Actuary, CT Insurance Department

Roundtables, 3/18/2026, 7:00 AM-7:50 AM

☐ 🏠 RT-8: Commercial Auto 🗣️

Room: St Gallen

There is always something to talk about when it comes to Commercial Auto. Join us to discuss recent results, frequency and severity trends, reserving changes, litigation patterns, emerging issues and anything else Commercial Auto-related that is on your mind. We would be interested to hear everyone's predictions for the future. Is experience for the line finally on an upswing? Are we headed toward a world of autonomous electric trucks? Grab breakfast and join in on this facilitated discussion! This is an informal opportunity to connect with fellow attendees for an engaging, relevant discussion on this topic. Our Roundtable discussions are eligible for 1 Continuing Education credit.

Roundtable Facilitator(s): Kevin Hughes, Commercial Auto Actuarial Director, Verisk
Rebecca Gordon, Associate Actuarial Consultant, Verisk

Roundtables, 3/18/2026, 7:00 AM-7:50 AM

☐ 🏠 RT-9: Filing GBMs 🗣️

Room: Montreux 2-3

Grab breakfast and join in on this facilitated discussion! This is an informal opportunity to connect with fellow attendees for an engaging, relevant discussion on this topic. Our Roundtable discussions are eligible for 1 Continuing Education credit.

Roundtable Facilitator(s): Sarah McCracken, Senior Actuary & Data Scientist, CARFAX

Session Descriptions

Leadership, 3/18/2026, 8:00 AM-9:00 AM

☐ 🏔️ LD-2: Actuaries in the Age of AI: The Emotional Intelligence Advantage

Room: Alpine II

Come join your fellow RPM attendees and learn how emotional intelligence can help set you apart in an increasingly AI-enabled workplace. This interactive session will provide scenarios for discussion and techniques to help you engage both EI and AI, as an actuary and leader, to enable innovation and lead with curiosity.

Learning Objectives:

1. Explain why Emotional Intelligence is a critical human advantage in an AI enabled world, particularly how self awareness and self management enable better judgment, adaptability, and ethical decision making alongside advanced technology.
2. Demonstrate how being aware of others emotions will help to build trust and strengthen relationships, using empathy and perspective taking to navigate complexity, collaboration, and change where technology alone falls short.
3. Practice self management strategies that will help participants to remain effective amid uncertainty, balancing emotional regulation with curiosity and resilience as roles, workflows, and expectations evolve.

Moderator: Colleen Olthafer, Head of Pricing & Product Management, Aon

Speakers: Brent Rossman, Actuarial Sr. Manager, CSAA

Ratemaking, 3/18/2026, 8:00 AM-9:00 AM

☐ 🏔️ R-8: Artificial Intelligence in Pricing 📺

Room: Zurich DEFG

In this session, we will explore applications of Artificial Intelligence to pricing, including to competitive analysis in regulated markets. We will also share emerging results and discuss potential future applications.

Learning Objectives:

1. Discuss applications of AI to competitor intelligence in property and casualty pricing
2. Be aware of limitations of current use of AI to competitor intelligence in pricing and how these may be overcome
3. Be aware of potential future applications of AI to property and casualty pricing

Moderator: Benjamin Williams, Director, WTW

Speakers: Benjamin Williams, Director, WTW
Neil Chapman, Global Radar Leader, WTW

Session Descriptions

Modeling, 3/18/2026, 8:00 AM-9:00 AM

☐ 🏠 🏠 M-1: Finding Patterns In Your Residuals

Room: St Gallen

Predictive models, even when created correctly, rarely capture all of the possible signal in our data. The best we can say is that the model validates well and predicts what can be predicted given a certain modeling technique and set of inputs. And as part of our checks, we often plot the residuals to see if they appear to be randomly distributed. But whatever modeling technique was used, it isn't the only one. Whatever data was analyzed covers only certain potential predictors. And residuals plots, even if random, are just across one dimension (typically the fitted values). Despite a plot showing random residuals, there are typically patterns in the residuals, and sometimes it is possible to create reliable models on them. In this session, we'll discuss modeling on residuals to discover potential actions we can take. These include using residual modeling to enhance predictive models, but also using them directly to create quick fixes and new options for insurers to improve performance. We will discuss applications to ratemaking, including modeling of loss ratio - itself a residual metric. We will show how residual signal can be considered orthogonal to the base prediction - meaning that it adds to, rather than distorts, the accuracy of the underlying prediction.

Learning Objectives:

1. Describe the potential utility in modeling on residuals.
2. Recognize possible uses for residual modeling to improve insurer performance.
3. Identify ways to usefully extract signal from residuals.

Moderator: Serhat Guven, VP | Actuary - Underwriting and Pricing Analytics, USAA

Speakers: Christopher Cooksey, Senior Director of Advanced Analytics, Guidewire

Session Descriptions

Modeling, 3/18/2026, 8:00 AM-9:00 AM

☐ 🏠 ST-2: Legal System Abuse: Research to Mitigation Tactics 📺

Room: Lucerne

Legal system abuse (also known as social inflation) has been a growing concern for the insurance industry for at least the last decade. The session will open with an overview of legal system abuse: what it is and why it matters. Then the session will go deeper with recent research by the Insurance Research Council (IRC) from its personal auto injury claims analytics database: Countrywide Personal Auto Injury Study, Attorney Involvement & Litigation in Auto Injury Claims, and Medical Utilization Patterns in Auto Injury Claims. The session will then transition to predictive modeling best practices in claims organizations to help insurance carriers reduce and mitigate the impact of legal system abuse - most notably the problems identified in IRC research.

Learning Objectives:

1. Understand IRC research on the underlying drivers and impacts of legal system abuse in personal auto insurance.
2. Understand the key lifecycle stages of liability claims and their exposure to legal system abuse.
3. Examine predictive analytics best practices that support claims strategies aimed at mitigating legal system abuse.

Moderator: Dale Porfilio, Senior Director, Head of Personal and Commercial Lines Business Development, WTW ICT

Speakers: Dale Porfilio, Senior Director, Head of Personal and Commercial Lines Business Development, WTW ICT
Vickie Kilgore, Vice President, Insurance Research Council
Alena Kharkavets, Head of Claims, North America, WTW ICT North America

Professionalism/Regulation, 3/18/2026, 8:00 AM-9:00 AM

☐ 🏠 PR-3: Life Lessons Kahoot 🗣️

Room: Montreux 2-3

Join us for Life Lessons, a fun and interactive Kahoot session that blends wisdom from famous quotes with key professionalism concepts for actuaries. Discover how themes from the Code of Conduct, U.S. Qualification Standards, and Actuarial Standards of Practice connect to these life lessons and reinforce your professional journey.

Learning Objectives:

1. Improve your knowledge of professionalism documents including the Code of Conduct, US Qualification Standards and ASOPs.
2. Act more competently, ethically, and responsibly in relationships with all stakeholders.
3. Apply the Code of Conduct and ASOPs to specific situations.

Moderator: Kendall Williams, Staff Actuary - Chief of Advocacy, Casualty Actuarial Society

Speakers: Joey Sveda, Consulting Actuary, Pinnacle Actuarial Resources
Kendall Williams, Staff Actuary - Chief of Advocacy, Casualty Actuarial Society

Session Descriptions

Special Topics, 3/18/2026, 9:30 AM-10:30 AM

☐ 🏹🏹 ST-4: Market Intelligence for Modeling & Ratemaking

Room: Montreux 2-3

AI is turning market intelligence from “interesting context” that is painful to extract into lightning fast, robust, model-ready info for P&C pricing and ratemaking. This session shows how modern filings/rate extraction can be operationalized to rapidly benchmark your book against competitors, quantify market position and change dynamics, and feed those signals directly into modeling workflows. We’ll highlight both the conventional ideas that were historically impractical at scale—and the newer, more exotic applications that only become possible when AI can parse and structure vast, messy market information. The result goes beyond discovery: it strengthens objection handling, sharpens the story behind your indications, and accelerates the path to filing-ready decisions.

Learning Objectives:

1. Understand the opportunities for market intelligence with unstructured rate filing data given the capabilities of generative technologies
2. Plan for utilization of market intelligence in loss modeling, demand modeling, and ratemaking
3. Evaluate the frontier of possibilities opened up and the limitations of current applied AI technologies for use with filings

Moderator: Max Martinelli, Managing Director, P&C Actuarial Pricing & External Rating Engines, EY

Speakers: Sergey Filimonov, Head of Applied AI, Akru8

Max Martinelli, Managing Director, P&C Actuarial Pricing & External Rating Engines, EY

Session Descriptions

Leadership, 3/18/2026, 9:30 AM-10:30 AM

☐ 🏔️🏔️ LD-4: Partnering for Success: The Actuary's Role in Business Collaboration

Room: Alpine II

Join a panel of experienced insurance leaders as they share practical strategies for building strong partnerships with business units while maintaining professional integrity. This session will explore how actuaries can balance being collaborative advisors with delivering critical insights that may challenge expectations. Through real-world examples and actionable techniques, you'll gain insights on aligning actuarial expertise with organizational goals, fostering trust, and driving informed decision-making in dynamic business environments. Panelists will discuss proven approaches for overcoming communication barriers, including translating complex actuarial concepts into business-friendly language and bridging gaps in terminology and perspective.

Learning Objectives:

1. Develop strategies for acting as a collaborative partner while delivering critical insights that may challenge business expectations
2. Learn how to build trust, frame trade-offs effectively, and engage stakeholders with empathy and clarity to foster productive partnerships
3. Explore how the future is reshaping stakeholder needs and identify practical approaches to maintain relevance and partnership strength

Moderator: Seth Goodchild, VP, Product Development, PURE Insurance

Speakers: Brian Stoll

Kimberley Ward, VP Pricing Actuarial, Arch Insurance Group

Jennifer Jabben, Sr. Principal / Deputy Global & NA Leader P&C Actuarial Insurance Consulting, Oliver Wyman

Colleen Olthafer, Head of Pricing & Product Management, Aon

Professionalism/Regulation, 3/18/2026, 9:30 AM-10:30 AM

☐ 🏔️ PR-4: Seven Deadly Actuarial Sins 📺🗣️

Room: Lucerne

Actuaries are key, trusted advisors for insurance companies and are self-regulated. To help protect the reputation of actuaries everywhere, it is paramount to proactively avoid situations that can put actuarial judgment at risk. There are many professional sins that actuaries can commit, but we will focus on 7 especially deadly sins that actuaries should actively watch out for.

Learning Objectives:

1. Cite common professionalism pitfalls in actuarial practice.
2. Know where to go in the ASOPs and Code of Professional Conduct for guidance on common professionalism pitfalls.
3. Promote integrity, clarity, and professionalism in day to day actuarial work.

Moderator: Joey Sveda, Consulting Actuary, Pinnacle Actuarial Resources

Speakers: Kendall Williams, Staff Actuary - Chief of Advocacy, Casualty Actuarial Society

Melissa Huenefeldt, Consulting Actuary, Milliman

Session Descriptions

Modeling, 3/18/2026, 9:30 AM-10:30 AM

☐ 🏠 M-5: Travelers Predictive Modeling Cooking Show Reheated – GLM vs. GBM 📺

Room: Zurich DEFG

Back in 2019, the Travelers Predictive Modeling Cooking Show premiered at the CAS RPM Seminar, giving audiences a window into the kitchen of master chefs who used clever feature engineering to cook up powerful Generalized Linear Models (GLMs). In this updated show for 2026, a new team will barge into that same kitchen, eager to challenge the reigning GLM champions for culinary supremacy by using cutting-edge Gradient Boosting Machines (GBMs). You'll see demonstrations of basic modeling concepts as they apply to both GLMs and GBMs, including model tuning, comparison methods, and data "scrubbing." During this interactive and entertaining session, you and the other audience members will build your own collective model to compete with our chefs and with each other. Which team will roast the competition this time? Join us to find out!

Learning Objectives:

1. Describe key differences between GLMs and GBMs
2. List methodologies for measuring the effectiveness of a predictive model
3. Compare and contrast results from multiple predictive modeling techniques

Moderator: Rick Sutherland, AVP & Actuary, Travelers Insurance

Speakers: Rick Sutherland, AVP & Actuary, Travelers Insurance
Nathan Hubbell, VP & Data Scientist, Travelers Insurance
Melissa Schenck, AVP, Customer Experience Data & Analytics, Travelers Insurance
Qing Gu, Senior Director & Data Scientist, Travelers Insurance
Aaron Shepanik, Associate Data Scientist, Travelers

Ratemaking, 3/18/2026, 9:30 AM-10:30 AM

☐ 🏠 🏠 R-5: Wildfire Model and a Growing Conflagration Threat

Room: St Gallen

Wildfire conflagration events like we saw in LA county in January 2025, are becoming more common, but existing wildfire models may not be sufficiently evaluating this growing risk. This session will discuss potential reasons why the number of conflagrations has increased, how conflagrations differ from typical wildfire exposures, how the hazard can be quantified, and what Insurers can do with both Underwriting and Pricing to better manage this risk.

Learning Objectives:

1. Identify the characteristics of a wildfire conflagration event.
2. Understand how to mitigate the wildfire conflagration exposure.
3. Identify potential reasons why the number of wildfire conflagrations has increased.

Moderator: Howard Kunst, Chief Actuary, Cotality

Speakers: Howard Kunst, Chief Actuary, Cotality
Thomas Jeffery, Senior Wildfire Hazard Scientist, Cotality

Session Descriptions

Product/Innovation, 3/18/2026, 11:00 AM-12:00 PM

☐ 🏠 PI-2: A Premium Process: Best in Class Rate Deployment

Room: St Gallen

The rapid change in technology and responsive computing processes, driven by the AI revolution, means companies and their actuaries need to design and implement processes that minimize the timeline in the rate analysis and deployment life cycle while improving predictive power. Traditional processes of static data collection, segregated actuarial analytics, and infrequent monitoring will leave companies vulnerable to disruptive entrants employing dynamic ML engineering and continuous deployment pipelines. The introduction of CI/CD pipelines, cloud computing, and machine learning techniques gives actuaries powerful tools to significantly augment traditional pricing models and extend their scope to dynamic data flows and deployment management. This introduces additional complexity and governance considerations but presents fresh challenges in embracing tech processes for deploying, monitoring, and integrating models into operations. In this session, we will cover the paradigm and skills required to implement modern tech-led pricing processes, spanning programming, cloud architecture, and DevOps.

Learning Objectives:

1. Appreciate the interaction between the Actuarial Control Cycle as foundational problem-solving framework and the modern Machine Learning Lifecycle.
2. Devise 1st time and ongoing deployment strategies, spanning model design and publishing pipelines.
3. Choose from various deployment strategies, knowing how to get most out of these in updating and releasing new rating structures or rate set versions.

Moderator: Kimberley Ward, VP Pricing Actuarial, Arch Insurance Group

Speakers: Hannes Janse van Rensburg, Director, Dynamo Analytics

Ratemaking, 3/18/2026, 11:00 AM-12:00 PM

☐ 🏠 R-4: Comparing Actuarial Pricing Processes Around the Globe 🎥

Room: Lucerne

The foundation of actuarial knowledge and techniques may be universal, but the pricing processes used in practices are significantly different around the globe. In this session, we will discuss reasons for the differences in pricing processes between US, Canadian, European, and Japanese markets. These differences shape team structure and required actuarial skillsets. Come join us at this session to explore how pricing is done in other countries. Maybe there is something to learn from other markets!

Learning Objectives:

1. Compare and contrast pricing processes across global markets.
2. Map principles and terminology across geographies.
3. Describe the differences in required actuarial pricing skillsets across geographies.

Moderator: Mattia Casotto, Head of Product, Akur8

Speakers: Mattia Casotto, Head of Product, Akur8
Kamela Taleb, Senior Actuarial Data Scientist, Akur8

Session Descriptions

Modeling, 3/18/2026, 11:00 AM-12:00 PM

☐ 🏠🏠 M-8: Growth & Profitability Shift in Actuarial Thinking

Room: Montreux 2-3

Pricing actuaries constantly face the challenge of balancing growth and profitability. This session explores real-world case studies that require thinking beyond traditional actuarial methods. We'll tackle scenarios such as managing tail risk when models fall short, and integrating Customer Lifetime Value models to optimize marketing strategies. We'll also examine what to do when your most profitable segment is too small to scale. Attendees will be encouraged to think collaboratively and apply cross-functional solutions to modern pricing challenges.

Learning Objectives:

1. Think strategically about balancing growth and profitability in pricing decisions.
2. Evaluate pricing challenges using broader, non-traditional actuarial perspectives.
3. Integrate cross-functional insights into pricing strategies.

Moderator: Juhyun Shin, Consulting Actuary, Pinnacle Actuarial Resources

Speakers: Cedric Pilon, Director, Actuarial Services, RSM
Max Martinelli, Managing Director, P&C Actuarial Pricing & External Rating Engines, EY
Samuel Gifford, Actuarial Data Scientist, Akur8

Modeling, 3/18/2026, 11:00 AM-12:00 PM

☐ 🏠 M-7: Modeling With Missing Data 🎥

Room: Zurich DEFG

With the increasing use of third-party data, modelers are faced with challenges when data is missing in some records. In this session we will discuss Missing Data Mechanisms, the introduction of statistical bias when “Missing” or “Unknown” are used in models, and give a survey of methods used in modeling with missing data.

Learning Objectives:

1. Discuss the three Missing Data Mechanisms.
2. Describe issues with using “Missing” or “Unknown” as factor levels in generalized linear models.
3. Describe methodologies for modeling with missing data in generalized linear models.

Moderator: Katherine Pipkorn, Consulting Actuary, Milliman

Speakers: Kevin Burke, P&C Modeling Actuary and Data Scientist, National Association of Insurance Commissioners

Session Descriptions

Special Topics, 3/18/2026, 11:00 AM-12:00 PM

☐ 🏔️🏔️ ST-6: Residual Market Impact on Pricing / Product

Room: Alpine II

Residual markets play a critical role in ensuring the availability and affordability of insurance coverage for risks that the private market may be unwilling or unable to adequately insure—such as earthquakes, hurricanes, and other catastrophic events. This expert panel will explore the structure, funding, and operational challenges of residual markets, with a spotlight on the California Earthquake Authority's history and assessment mechanisms. Panelists will discuss how various residual markets are funded through pre-event and post event funding mechanisms such as policyholder surcharges and industry assessments and examine the implications and management of assessment risk for insurers. The session will also address whether residual markets impose caps on loss payouts following large-scale events, and how these entities promote risk mitigation among policyholders.

Learning Objectives:

1. Understand the mission and roles of property residual insurance markets.
2. Identify key funding and assessment mechanisms used by residual markets.
3. Recognize strategies the insurance industry uses to manage assessment risk and promote mitigation.

Moderator: Howard Kunst, Chief Actuary, Cotality

Speakers: Shawna Ackerman, Chief Risk & Actuarial Officer, California Earthquake Authority
Minchong Mao, Senior Managing Director, Actuary, Reinsurance Solutions, Aon plc

Roundtables, 3/18/2026, 12:10 PM-12:45 PM

☐ 🏔️ RT-13: Continuing the Conversation: The Actuary's Role in Business Collaboration 🗣️

Room: Alpine II

Grab lunch and join in on this facilitated discussion! This is an informal opportunity to connect with fellow attendees for an engaging, relevant discussion on this topic. Our Roundtable discussions are eligible for 1 Continuing Education credit.

Roundtable Facilitator(s): Jennifer Jabben, Sr. Principal / Deputy Global & NA Leader P&C Actuarial Insurance Consulting, Oliver Wyman

Roundtables, 3/18/2026, 12:10 PM-12:45 PM

☐ 🏔️ RT-12: Legal System Abuse: The Discussion Continues 🗣️

Room: Montreux 2-3

Grab lunch and join in on this facilitated discussion! This is an informal opportunity to connect with fellow attendees for an engaging, relevant discussion on this topic. Our Roundtable discussions are eligible for 1 Continuing Education credit.

Roundtable Facilitator(s): Dale Porfilio, Senior Director, Head of Personal and Commercial Lines Business Development, WTW ICT

Session Descriptions

Roundtables, 3/18/2026, 12:10 PM-12:45 PM

☐ 🏠 RT-11: Travelers Predictive Modeling Cooking Show GLM vs. GBM – After Party 🗣️

Room: St Gallen

Prior to joining us for this lunch Roundtable, we encourage you to whet your appetite by attending our Concurrent Session from 9:30 to 10:30 AM, CT on Wednesday, March 18. At 12:00 pm, CT, grab lunch and join in on this facilitated discussion! This is an informal opportunity to connect with fellow attendees for an engaging, relevant discussion on this topic. Our Roundtable discussions are eligible for 1 Continuing Education credit.

Roundtable Facilitator(s): Rick Sutherland, AVP & Actuary, Travelers Insurance
Qing Gu, Senior Director & Data Scientist, Travelers Insurance
Nathan Hubbell, VP & Data Scientist, Travelers Insurance
Melissa Schenck, AVP, Customer Experience Data & Analytics, Travelers Insurance
Aaron Shepanik, Associate Data Scientist, Travelers

General Session, 3/18/2026, 12:45 PM-2:00 PM

☐ 🏠 GS-2: Gen and Agentic AI, Regulation, and the Actuary 🎥

Room: Zurich DEFG

Generative AI and agentic AI are transforming insurance, raising urgent questions of governance, fairness, and oversight. This interactive panel will bring together regulators, legislators, and industry representatives to examine how these technologies are shaping pricing, underwriting, and risk management. Panelists will offer their unique perspectives on regulatory expectations, consumer impacts, and company responsibilities. Audience members will then engage through live Q&A, gaining insight into how different stakeholders interpret the same challenges. Participants will leave with practical takeaways: clearer expectations for compliance, actionable insights to apply in their own roles, and a sharper vision of how actuaries can contribute to responsible AI integration.

Learning Objectives:

1. Identify actionable expectations regulators have for transparency, fairness, and oversight in AI-driven pricing and underwriting
2. Incorporate diverse stakeholder perspective: regulators, legislators, and industry experts to shape practical, compliant AI strategies
3. Envision the evolving role of actuaries in an AI-dominated future, including how to balance innovation with accountability to regulators and consumers

Moderator: Jamie Mills, Sr. Actuary and Director of AI Strategy, Allstate Insurance Company

Speakers: Jamie Mills, Sr. Actuary and Director of AI Strategy, Allstate Insurance Company
Jon Godfread, Insurance Commissioner, State of North Dakota
Will Melofchik, CEO, National Council of Insurance Legislators (NCOIL)

Session Descriptions

Product/Innovation, 3/18/2026, 2:15 PM-3:15 PM

☐ 🏠 PI-6: Actuarial Ownership of Submission Intake & Triage

Room: St Gallen

Intake is a pricing decision in disguise. When actuaries shape submission & triage—rather than only reacting downstream—organizations improve speed-to-quote, conversion, portfolio mix, and the quality of subsequent filings. Today, actuaries are often not embedded at this stage, even though triage determines which risks get indicative technical prices, which go to admitted vs. E&S, and which get declined early. This session makes the case for actuarial ownership of the upstream decision policy and shows the minimal viable components to do it well: appetite rules, indicative price/adequacy at the point of triage, clear override guidance, and a learning loop that feeds bound outcomes back into appetite and segmentation. The goal is practical: give actuaries a simple, governance-aligned path to influence what reaches underwriting, with measurable gains and fewer surprises at filing time.

Learning Objectives:

1. Explain why actuarial ownership of intake/triage changes downstream outcomes and why the status quo under-uses actuarial skill.
2. Select a minimal KPI set for triage—speed-to-quote, conversion, portfolio quality—and link each to portfolio decisions and filing evidence packs.
3. Define AI-assurance criteria for ingestion outputs that align with pricing governance.

Moderator: Jamie Wilson, VP of Growth, hyperexponential

Speakers: Darren Govender, Lead Pricing Actuary, Hyperexponential
Jamie Wilson, VP of Growth, hyperexponential
Cedric Chamberland, Senior Manager - P&C Transformation, Oliver Wyman

Ratemaking, 3/18/2026, 2:15 PM-3:15 PM

☐ 🏠 🏠 R-6: Driving Behavior Data for Territorial Pricing 📺

Room: Lucerne

Traditional territorial rating relies on static geographic and demographic data, which may not reflect actual driving risk. This session explores how aggregated driving behavior data at the ZIP-code level can enhance territorial pricing accuracy, improve segmentation, and support regulatory compliance.

Learning Objectives:

1. Understand how driving behavior data can improve territorial pricing accuracy.
2. Understand how driving behavior data can support regulatory compliance.
3. Understand how driving behavior data can improve segmentation.

Moderator: Juhyun Shin, Consulting Actuary, Pinnacle Actuarial Resources

Speakers: Patrick Peters, Assistant Actuary, Arity
Megan Jones, Senior Actuary and Analytics Director, Arity

Session Descriptions

Modeling, 3/18/2026, 2:15 PM-3:15 PM

☐ 🏠 M-4: Modeling Loss Ratios Vs Loss Costs 🎥

Room: Zurich DEFG

For many years it has been standard practice in personal lines pricing to model loss costs (or components of loss cost i.e. frequency and severity), but recently modeling loss ratios has gained attention. In this session, we will discuss the details of these approaches and discuss their advantages and disadvantages.

Learning Objectives:

1. Understand the differences in approach, requirements and outcomes between modeling loss costs and loss ratios.
2. Understand the advantages and disadvantages of modeling loss costs and loss ratios.
3. Decide if modeling loss costs or loss ratios is preferable in a given situation.

Moderator: Serhat Guven, VP | Actuary - Underwriting and Pricing Analytics, USAA

Speakers: Benjamin Williams, Director, WTW
Madeline Main, Director, WTW
Foster Stager, Actuarial Associate, Bamboo Ide8 Insurance Services

Special Topics, 3/18/2026, 2:15 PM-3:15 PM

☐ 🏠 ST-1: Modigliani-Miller and WACC for (re)insurance firms

Room: Montreux 2-3

This session applies the Modigliani–Miller principles of capital structure to insurance and reinsurance firms. Building on classic corporate finance theory, we show how leverage, tax, and default risk interact to shape the cost of capital and enterprise value in the (re)insurance sector. We specifically illustrate how reinsurance functions as contingent capital, lowering WACC and optimizing capital structure. The session will provide both theoretical grounding and practical tools for actuaries and capital managers.

Learning Objectives:

1. Understand how Modigliani–Miller principles extend from corporate finance to the capital structures of insurance and reinsurance firms.
2. Analyze the interplay between leverage, tax, and default risk in determining the cost of capital and enterprise value for (re) insurers.
3. Assess the role of reinsurance as contingent capital in reducing WACC and supporting insurer solvency and growth.

Moderator: Paul Rosing, Actuary, Milliman

Speakers: Stefan Avramov, Financial Associate, Strategic Advisory, Howden Re
David Flandro, Managing Director, Howden Re

Session Descriptions

Product/Innovation, 3/18/2026, 2:15 PM-3:15 PM

☐ 🏔️ PI-7: Navigating Vehicle Risk with Machine Learning: Insights and Innovations

Room: Alpine II

Over the last several months, CARFAX has been building a comprehensive Vehicle Risk Score to quantify the risk associated with covering a specific vehicle based on its build and equipment. This long journey has been filled with lessons learned and valuable insights. Join us as we discuss:

- How depreciated vehicle value is used and misused in rating
- Why are machine learning techniques better for some, but not all aspects of rating
- Ways that so-called “black-box” models can be explained and understood
- How regulators deal with new statistical methods
- How complex models can be implemented in a way that is simple and efficient

Moderator: Joey Sveda, Consulting Actuary, Pinnacle Actuarial Resources

Speakers: Donald Hendriks, Director of Analytics, CARFAX Banking & Insurance Group
Joe Griffin, Senior Consulting Actuary, Pinnacle Actuarial Resources

Personal Attendance Record

Full-Day Workshops

Monday, March 16, 8:00 AM - 5:00 PM (8.4 CE)

<input type="checkbox"/>	WS-1	  	Predictive Modeling Strategies in R: GLM, LASSO, GBM	Lucerne 1
<input type="checkbox"/>	WS-2	 	From Neural Networks to Generative AI – A Hands-On Journey for Actuaries	Lucerne 2

Half-Day Morning Workshops

Monday, March 16, 8:00 AM - 12:00 PM (4.2 CE)

<input type="checkbox"/>	WS-3	 	Functional Introduction to Python	Zurich E
<input type="checkbox"/>	WS-4	 	Natural Catastrophe Workshop	Zurich G

Half-Day Afternoon Workshops

Monday, March 16, 1:00 PM - 5:00 PM (4.2 CE)

<input type="checkbox"/>	WS-5	 	Theory to Code: GLM, GBM, Deep Learning in Python	Zurich E
<input type="checkbox"/>	WS-6	  	Enhancing Basic Ratemaking with Technology: Practical Applications for Actuaries	Zurich G

Morning Roundtables - Happy St. Patrick's Day (Wear Green)

Tuesday, March 17, 7:30 AM - 8:20 AM (1.0 CE)

<input type="checkbox"/>	RT-1	 	GIS Insights for Wildfire	Montreux 2-3
<input type="checkbox"/>	RT-2	 	Valuation of Vehicles	Alpine 2

Opening General Session (Business & Keynote)

Tuesday, March 17, 8:30 AM - 10:00 AM (1.8 CE)

<input type="checkbox"/>	FS-1	 	Fireside Chat with Jeffrey Ma: Unlocking Innovation	Zurich DEFG
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Concurrent Sessions 1

Tuesday, March 17, 10:30 AM - 11:30 AM (1.2 CE)

<input type="checkbox"/>	LD-3		Leadership Panel Discussion: Transitioning from Individual Contributor to Leading	Montreux 2-3
<input type="checkbox"/>	PI-4	 	Smarter Pricing with Market Insights	Lucerne
<input type="checkbox"/>	PR-2	 	Can Gen AI Review a Pricing GLM?	Zurich DEFG
<input type="checkbox"/>	R-3		Capturing the Growth Opportunity of EVs Profitably	St Gallen 1-2
<input type="checkbox"/>	ST-7		Beyond the Buzz: Are Insurers Actually Using AI?	Alpine 2

Lunchtime Roundtables

Tuesday, March 17, 11:30 AM - 12:20 PM (1.0 CE)

<input type="checkbox"/>	RT-3	 	Ask a CAS Board Member: Lunch Roundtable	Vevey
<input type="checkbox"/>	RT-4	 	InsurTech	Vevey
<input type="checkbox"/>	RT-5	 	Actuarial Pricing Around the Globe	Vevey
<input type="checkbox"/>	RT-6	 	Social Inflation: Commercial Liability in Pricing	Vevey
<input type="checkbox"/>	RT-7	 	Beyond the Buzz Roundtable: Are Insurers Actually Using AI?	Vevey

Personal Attendance Record

Concurrent Sessions 2

Tuesday, March 17, 1:00 PM - 2:00 PM (1.2 CE)

<input type="checkbox"/>	M-2	  	Typical Tricks, Bias with Insurance Modeling Data	Lucerne
<input type="checkbox"/>	PI-3		GIS Insights for Wildfire Underwriting & Pricing	Montreux 2-3
<input type="checkbox"/>	PR-6	  	Surviving a Rate Filing	Alpine 2
<input type="checkbox"/>	R-7	  	Insurance Pricing in the Machine Learning Era: Are GLMs Still Enough?	Zurich DEFG
<input type="checkbox"/>	ST-3		Ontology-guided Text Analysis of Liability Claims	St Gallen 1-2

Concurrent Sessions 3

Tuesday, March 17, 2:30 PM - 3:30 PM (1.2 CE)

<input type="checkbox"/>	LD-1	 	From Numbers to Narrative: Lead with Influence	Zurich DEFG
<input type="checkbox"/>	M-3	 	Smarter Governance for Smarter Models	Lucerne
<input type="checkbox"/>	PI-1		The Double-diamond Decision Framework	Alpine 2
<input type="checkbox"/>	R-1		Canadian Regulatory Perspectives on Algorithmic Bias	Montreux 2-3
<input type="checkbox"/>	ST-5	  	Buying and Selling for Actuaries	St Gallen 1-2

Concurrent Sessions 4

Tuesday, March 17, 4:00 PM - 5:00 PM (1.2 CE)

<input type="checkbox"/>	M-6	  	Introduction to Machine Learning for Leadership	St Gallen 1-2
<input type="checkbox"/>	PI-5	 	InsurTech Is Dead. Long Live InsurTech.	Lucerne
<input type="checkbox"/>	PR-1	 	Risk Classification Standards: ASOP No. 12 Revision UPDATE	Alpine 2
<input type="checkbox"/>	PR-5		Actuarial Considerations on Climate Risk	Montreux 2-3
<input type="checkbox"/>	R-2	 	Do More Filings Equal Better Results?	Zurich DEFG

Morning Roundtables

Wednesday, March 18, 7:00 AM - 7:50 AM (1.0 CE)

<input type="checkbox"/>	RT-8	 	Commercial Auto	St Gallen 1-2
<input type="checkbox"/>	RT-9	 	Filing GBMs	Montreux 2-3
<input type="checkbox"/>	RT-10	 	Ask a Regulator	Alpine 2

Concurrent Sessions 5

Wednesday, March 18, 8:00 AM - 9:00 AM (1.2 CE)

<input type="checkbox"/>	LD-2		Actuaries in the Age of AI: The Emotional Intelligence Advantage	Alpine 2
<input type="checkbox"/>	M-1	 	Finding Patterns in Your Residuals	St Gallen 1-2
<input type="checkbox"/>	PR-3	 	Life Lessons Kahoot	Montreux 2-3
<input type="checkbox"/>	R-8	 	Artificial Intelligence in Pricing	Zurich DEFG
<input type="checkbox"/>	ST-2	 	Legal System Abuse: Research to Mitigation Tactics	Lucerne

Personal Attendance Record

Concurrent Sessions 6

Wednesday, March 18, 9:30 AM - 10:30 AM (1.2 CE)

<input type="checkbox"/>	LD-4		Partnering for Success: The Actuary's Role in Business Collaboration	Alpine 2
<input type="checkbox"/>	M-5	 	Travelers Predictive Modeling Cooking Show Reheated – GLM vs. GBM	Zurich DEFG
<input type="checkbox"/>	PR-4	  	Seven Deadly Actuarial Sins	Lucerne
<input type="checkbox"/>	R-5	 	Wildfire Model and a Growing Conflagration Threat	St Gallen 1-2
<input type="checkbox"/>	ST-4	 	Market Intelligence for Modeling & Ratemaking	Montreux 2-3

Concurrent Sessions 7

Wednesday, March 18, 11:00 AM - 12:00 PM (1.2 CE)

<input type="checkbox"/>	M-7	 	Modeling with Missing Data	Zurich DEFG
<input type="checkbox"/>	M-8	 	Growth & Profitability Shift in Actuarial Thinking	Montreux 2-3
<input type="checkbox"/>	PI-2		A Premium Process: Best in Class Rate Deployment	St Gallen 1-2
<input type="checkbox"/>	R-4	 	Comparing Actuarial Pricing Processes Around the Globe	Lucerne
<input type="checkbox"/>	ST-6	 	Residual Market Impact on Pricing / Product	Alpine 2

Lunchtime Roundtables

Wednesday, March 18, 12:10 PM - 12:45 PM (1.0 CE)

<input type="checkbox"/>	RT-11	 	Travelers Predictive Modeling Cooking Show GLM vs. GBM – After Party	St Gallen 1-2
<input type="checkbox"/>	RT-12	 	Legal System Abuse: The Discussion Continues	Montreux 2-3
<input type="checkbox"/>	RT-13	 	Continuing the Conversation: The Actuary's Role in Business Collaboration	Alpine 2

Closing General Session

Wednesday, March 18, 12:45 PM - 2:00 PM (1.5 CE)

<input type="checkbox"/>	GS-2	 	Gen and Agentic AI, Regulation, and the Actuary	Zurich DEFG
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Concurrent Sessions 8

Wednesday, March 18, 2:15 PM - 3:15 PM (1.2 CE)

<input type="checkbox"/>	M-4	 	Modeling Loss Ratios vs Loss Costs	Zurich DEFG
<input type="checkbox"/>	PI-6		Actuarial Ownership of Submission Intake & Triage	St Gallen 1-2
<input type="checkbox"/>	PI-7		Navigating Vehicle Risk with Machine Learning: Insights and Innovations	Alpine 2
<input type="checkbox"/>	R-6	  	Driving Behavior Data for Territorial Pricing	Lucerne
<input type="checkbox"/>	ST-1		Modigliani-Miller and WACC for (re)insurance firms	Montreux 2-3

Hotel Map

